



User Guide

Combo Work Ticket
V21.1.0200

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EFI PrintStream | V21.1.0200 Combo Work Ticket User Guide

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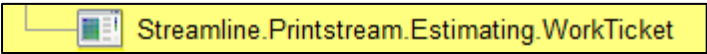
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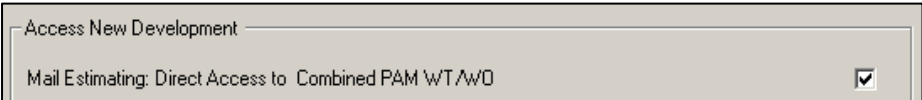
Introduction

Overview

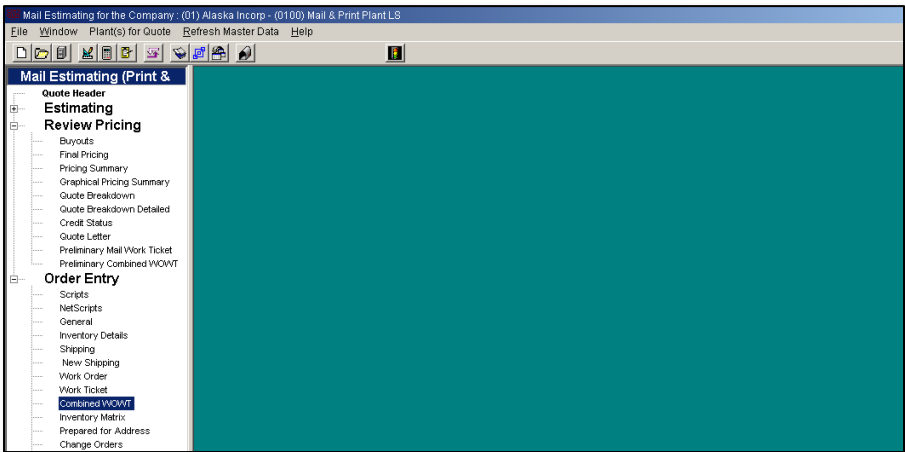
The Combo Work Ticket is both a stand-alone module and can appear within Print and Mail Estimating.



To add it to Print and Mail Estimating, contact your Production Support rep. It is accessed in Master File Reports > System Maintenance > Features to Purchase > Print and Mail Estimating > Mail Estimating: Direct Access to Combined PAM WT/WO.



The Combo Work Ticket appears under the **Order Entry** section of the tree display.



Contact Information

EFI Support

US Phone:	855.334.4457 (first select option 3, then press option 8, then press option 1)
US Fax:	415.233.4157
US E-mail:	printstream.support@efi.com

Regular Service Desk hours are 8:00 AM to 7:00 PM Central Time, Monday – Friday. Outside of these hours, you may leave a voice mail message and an on-call support representative will be paged. Response time is based on the severity of the issue.

Note For problems involving infrastructure (i.e., computers, networks, operating systems, backup software, printers, third-party software, etc.), contact the appropriate vendor. EFI cannot support these types of issues.

EFI Professional Services

US Phone:	651.365.5321
US Fax:	651.365.5334
E-Mail:	ProfessionalServicesOperations@efi.com

EFI Professional Services can help you perform EFI software installations, upgrades, and updates. This group can also help you implement, customize, and optimize your EFI software plus offer a range of training options.

Report Options

Select Report Options as desired. By default, all components and check boxes are selected.

Select Report Options

Quote No: 5953.99 Job No: 8139 Job Qty: 2000

Select Components

Components
<input checked="" type="checkbox"/> Cover
<input checked="" type="checkbox"/> Text
<input checked="" type="checkbox"/> Letter
<input checked="" type="checkbox"/> EPS
<input checked="" type="checkbox"/> Stitch

Select Report Sections

Summary

<input checked="" type="checkbox"/> Components	<input checked="" type="checkbox"/> Paper and Material
<input checked="" type="checkbox"/> Bound Components	<input checked="" type="checkbox"/> Assembly and Packaging
<input checked="" type="checkbox"/> Mfg Items	<input checked="" type="checkbox"/> Buyout Summary

Detail

<input checked="" type="checkbox"/> Data Processing	<input checked="" type="checkbox"/> Assembly and Packaging
<input checked="" type="checkbox"/> Pre-Press	<input checked="" type="checkbox"/> Packages
<input checked="" type="checkbox"/> Print Components	<input checked="" type="checkbox"/> Drops
<input checked="" type="checkbox"/> Other Components/Buyouts	<input checked="" type="checkbox"/> Postage
	<input checked="" type="checkbox"/> Shipping

Other Options

<input checked="" type="checkbox"/> Print Bar Codes	<input checked="" type="checkbox"/> Print First & Last Mail Date
<input checked="" type="checkbox"/> Print Scripts	<input checked="" type="checkbox"/> Print Shipping Notes
<input checked="" type="checkbox"/> Print Modifiers	
<input checked="" type="checkbox"/> Print Mail Modifier Questions?	
<input checked="" type="checkbox"/> Print Formula Modifier Questions?	

Report Type

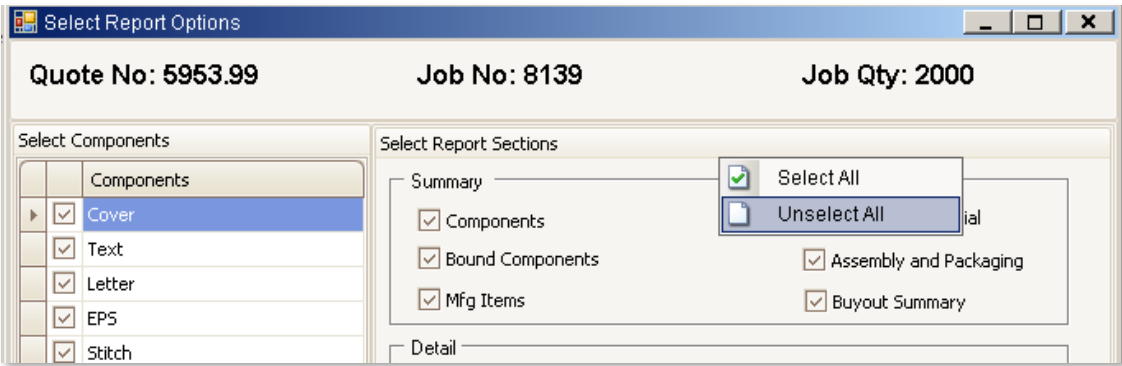
☒ Work Ticket ☐ Report by Package

Department/Cost Center

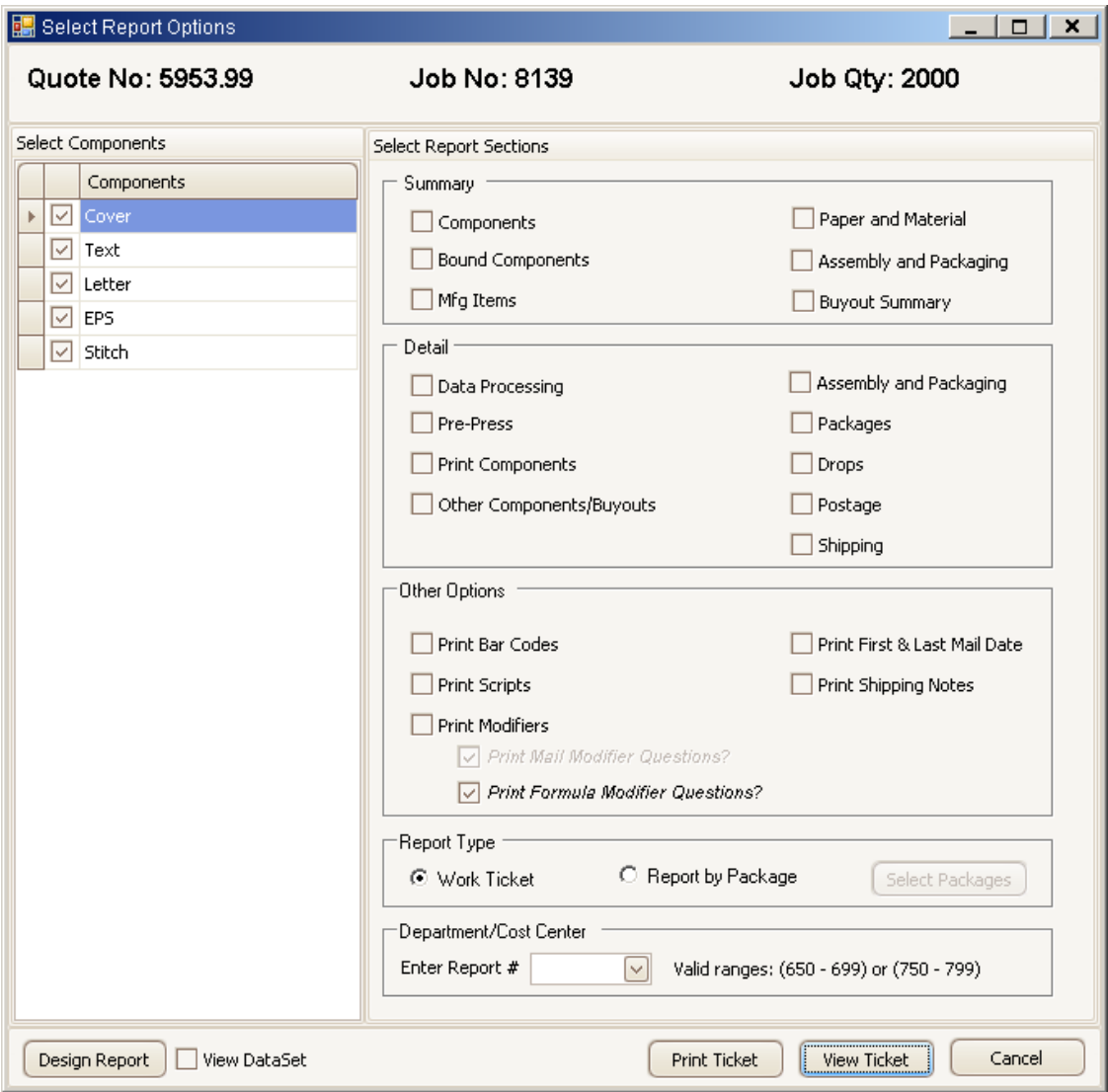
Enter Report # Valid ranges: (650 - 699) or (750 - 799)

☐ View DataSet

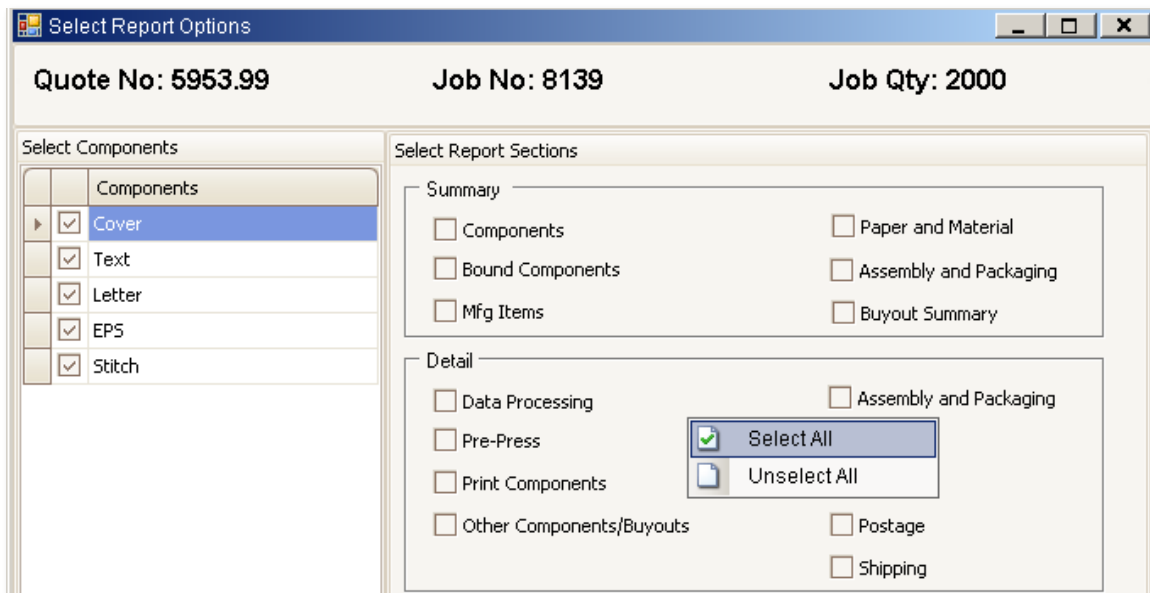
To clear all Report Section options, right-click the **Select Report Sections** bar and select **Unselect All**.



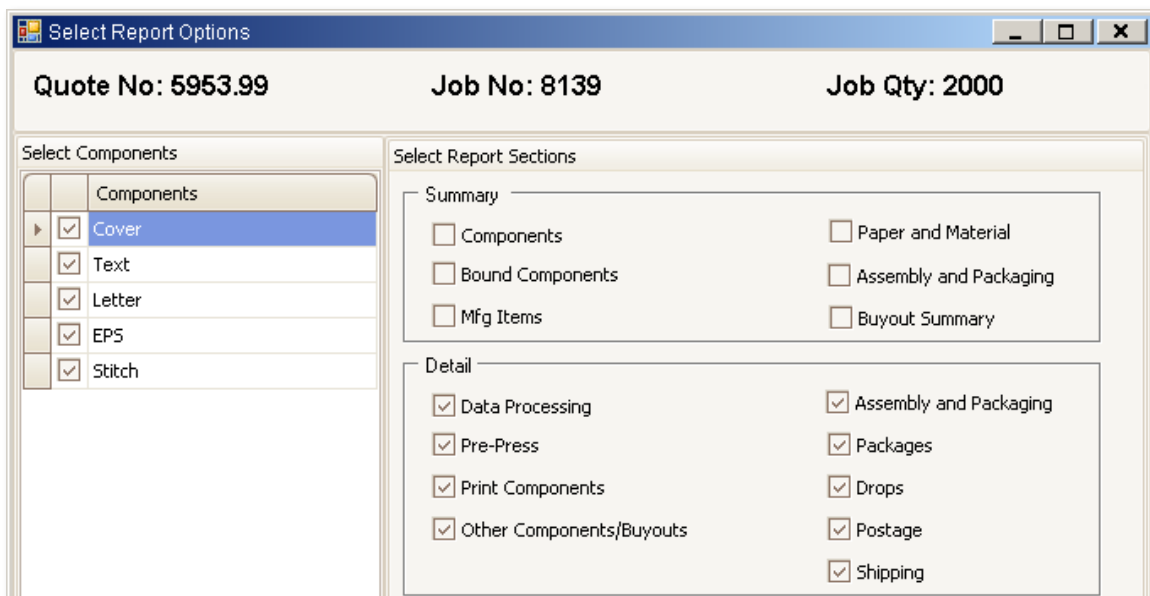
Report Sections are cleared and will not display in the report.



To change a specific report group section such as **Detail**, right-click within the **Detail** area and select **Select/Unselect All**.



All the check boxes are now selected in the **Detail** area.



You can do the same for the **Select Components** area and also select/clear individual check boxes.

Job # 8139		Job #		Work Ticket		Rev #		Job # 8139	
Page 1 of 4									
Previous Job #		A/c #	ALASKA			Revision	1		
Exact Repeat	Yes	Customer	Alaska Inc.			Printed	12/2/2011		
Quote #	5953.99		123 West Main			1st Mail	1/1/0001		
Quote Amount	\$2,887.76		Suite 7			Last Mail	1/1/0001		
Custom PO #			Provo, UT 84601			Part Number			
Overs/Unders	5% Over / 2% Under	Contact	Sally Samster			Order Date	11/15/2011 New Job		
Job Quantity	2,000	Phone #	801555 0133		Fax #	801555 1038			
Sales person		CSR		Estimator		Planner			
House Account		Sue Smith		Betty White		Cherry Terrell			
Job Title	Testing								
Job Details	Testing Job								
Job Summary									
Job Details									
Data Processing									
DP Notes									
#	Data Processing Activity Description	Packages	Quantity	Hours	Activity Code / Task ID	Task Barcode			
1	PROGRAMMING	Pkgs:2	1	1	34011				
					#43336				
2	SORT RECORDS	Pkgs:2	1,000	0:1	34037				
					#43337				
3	GENDERIZE	Pkgs:2	1,000	0:5	34032				
					#43338				
4	OUTPUT TO TAPE/DISKETTE	Pkgs:2	1,000	0:4	36014				
					#43339				

Report Type - Work Ticket is the usual default and prints a standard Combo Work Ticket. Select **Report by Package** to display a Combo Work Ticket for only the components linked to a specific package.

Report Type

☐ Work Ticket ☒ Report by Package Select Packages

Click the **Select Packages** button to choose the package(s).

Select Package

Drag a column header here to group by that column

Package Name	Package #	Select?
Print	1	<input checked="" type="checkbox"/>
Mail	2	<input type="checkbox"/>

Select All Unselect All Done

The Combo Work Ticket example below shows only the components that are linked to this package.

Job # **8139** Job # **Work Ticket** Rev # Job # **8139**

Page 1 of 4

Previous Job #	A/c #	ALASKA	Revision	1
Exact Repeat Yes	Customer	Alaska Inc.	Printed	12/2/2011
Quote # 5953.99		123 West Main	1st Mail	12/1/2011
Quote Amount \$2,887.76		Suite 7	Last Mail	12/1/2011
Custom PO #		Provo, UT 84601	Part Number	
Overs/Unders 5% Over / 2% Under	Contact	Sally Samster	Order Date	11/15/2011 New Job
Job Quantity 2,000	Phone #	801555 0133	Fax #	801555 1038
			Package #	1

Sales person	CSR	Estimator	Planner
House Account	Sue Smith	Betty White	Cherry Terrell

Job Title	Testing
Job Details	Testing Job

Job Summary

Components

No.	Component Name/Version	Order Items	Quantity	Component Type	Flat Size	Finished Size	Item #/Code	Leftovers to.../Comment / Insert Notes
1	Cover		1,000	Printed	8.5 x 11	8.5 x 11		
	1 forms x 4 pgs, 4up One side, 5/0, -Dylux Proof 01, Blueline Proof, Komori 6 Color, Final Trim 01							
2	Text		1,000	Printed	8.5 x 11	8.5 x 11		
	1 forms x 16 pgs, 1up Sheetwise, 2/2, -Blueline Proof, Film Process-NO UDF, 240 Heidelberg, MBO Fkl 01							

Department/Cost Center Reports

Department/Cost Center

Enter Report # Valid ranges: (650 - 699) or (750 - 799)

Select the **Mail Work Order/Ticket Report #** from the drop-down list.

☒ Print Modified
☒ Print
☒ Print

Report Type
☒ Work Ticket

Department/Cost Center
Enter Report # Valid ranges: (650 - 699) or (750 - 799)

No.	Name
650	Mail Work Ticket (ALL)
651	Work Ticket package drop...
655	MAIL WORK ORDERS - EV...
656	Shipping Work Ticket
660	MAIL WORK ORDERS - D...
670	MAIL WORK ORDERS - LE...
671	Plant 200 Work Order

Select Packages

These reports are setup in **Master File Mail Process > File > Setup > Configure Mail Work Order.**

Configure Mail Work Order

Report #	Report Name	Document Title	Document Type	Setup Suppressions	Setup Report Lines
650	Mail Work Ticket (ALL)	Mail Work Ticket	Ticket	Cost Centers	Lines
651	Work Ticket package drop	Work Ticket Package Drop On	Ticket	Cost Centers	Lines
655	MAIL WORK ORDERS - EV	ALL DEPARTMENTS	Work Order	Cost Centers	Lines
656	Shipping Work Ticket	Shipping Work Ticket	Ticket	Cost Centers	Lines
660	MAIL WORK ORDERS - D	DATA PROCESSING	Work Order	Cost Centers	Lines
670	MAIL WORK ORDERS - LE	LETTERSHOP	Work Order	Cost Centers	Lines
671	Plant 200 Work Order	Plant 200 Work Order	Work Order	Cost Centers	Lines
672	Plant 100 Work Order	Plant 100 Work Order	Work Order	Cost Centers	Lines
673	Mail WO-Shipping	Mail WO-Shipping	Work Order	Cost Centers	Lines

New Report

Delete

Save

Close

More Options

Provide user the option to select one plant if needed for Multi-Plant jobs.

In a Multi-Plant environment, if a job is shared across plants, users will have the ability to select specific plants to generate for the Combo Work Ticket.

An example is job 6875 that is shared in 2 plants.

3736.99	6875	Leah's New Account	0100,0200 - Test cid 21110
---------	------	--------------------	----------------------------

Select the Combo Work Ticket and click **More Options**.

Select Report Options

Quote No: 3736.99 Job No: 6875 Job Qty: 10000

Select Components

- ☐ Components
- ☒ PIH Plant 0100
- ☒ 16pp sheetfed

Select Report Sections

Summary

- ☒ Components
- ☒ Bound Components
- ☒ Paper and Material
- ☒ Assembly and Packaging
- ☒ Buyout Summary

Detail

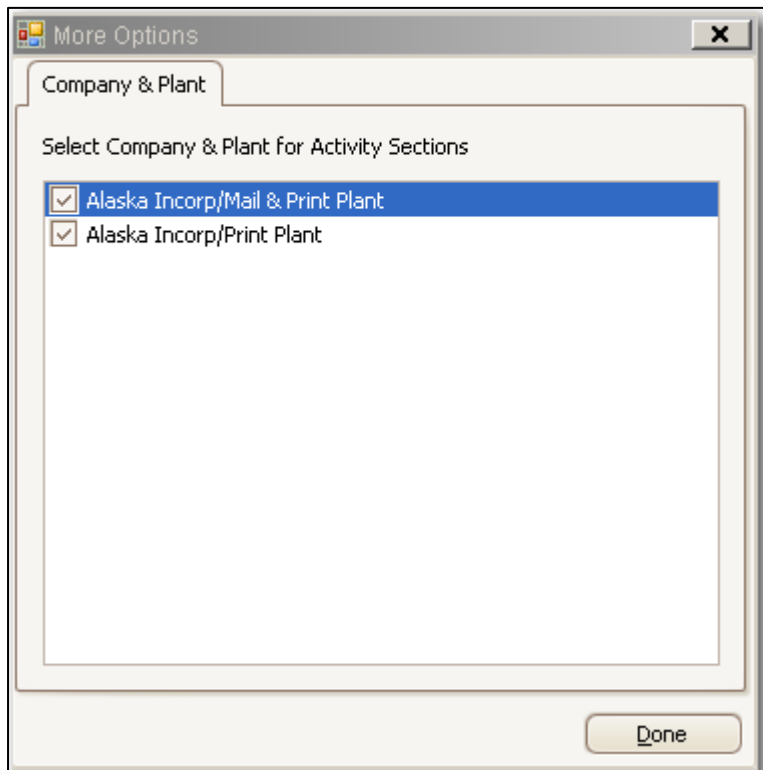
- ☒ Data Processing
- ☒ Pre-Press
- ☒ Print Components
- ☒ Other Components/Buyouts
- ☒ Assembly and Packaging
- ☒ Packages
- ☒ Drops
- ☒ Postage
- ☒ Shipping

Other Options

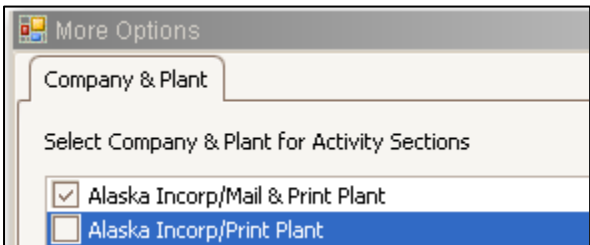
- ☒ Print Bar Codes
- ☒ Print Scripts
- ☒ Print Modifiers
- ☒ Print First & Last Mail Date
- ☒ Print Shipping Notes

Design Report ☐ View DataSet **More Options...** Print Ticket View Ticket Cancel

By default, all plants that participate on the job will be selected.



Select the plant you wish to only view processes for on the Combo Work Ticket.




The Summary section of the job ticket will still display items for both plants. You do have the option to turn off the summary if you do not wish to see them.

Job Summary												
Components												
No.	Component Name/Version	Order Items	Quantity	Component Type	Flat Size	Finished Size	Item #/Code	Leftovers to.../Comment / Insert Notes				
1	PIH Plant 0100		10,000	Printed	8.5 x 11	8.5 x 11						
1 forms x 16 pgs, 1up Sheetwise, 3/3, Komori 6 Color, MBO Fold 01												
Papers												
#	Component	Material Description / Color	Basis Wt	M Wt	Item #/Code	Sheets	Pounds	Parent Size	Out to	Out	Vendor ACCT# /Name	Price/Per
1	PIH Plant 0100	Eloquence Gloss Book**0100 White (Coated Text)	80	136		12,250	1,666	23 x 35	23 x 35	1	UNISOURC Unisource Paper Company	170.00 /1000 sheets
Assembly and Packaging												
Assembly and Packaging: Activity Description				Details				NetQty		Hours		
DELIVER TO POST OFFICE								1		1.00		
Buyouts - Summary												
#	Component	Buyout Description	Qty	Vendor	Vendor Info							
1	16pp sheetfed	Diecut Buyout 02	10,000									

But processes – mail and print related – will only display for the plant. In this example, there is a DP process for each plant, but only the plant 0100 process displays on the ticket.

Get Data	Process Description	Quantity	Qty Lock	Quoted Price		All Pkgs	Sort Order
<input checked="" type="checkbox"/> Get Data	Data In Plant 2	10,000	<input type="checkbox"/>	\$20.00	\$	N	P 0
<input checked="" type="checkbox"/> Programming	ADDRESS STANDARDIZATION	10,000	<input type="checkbox"/>	\$929.00	\$	N	P 3200
<input checked="" type="checkbox"/> Output							
<input checked="" type="checkbox"/> DP - Plant 2							

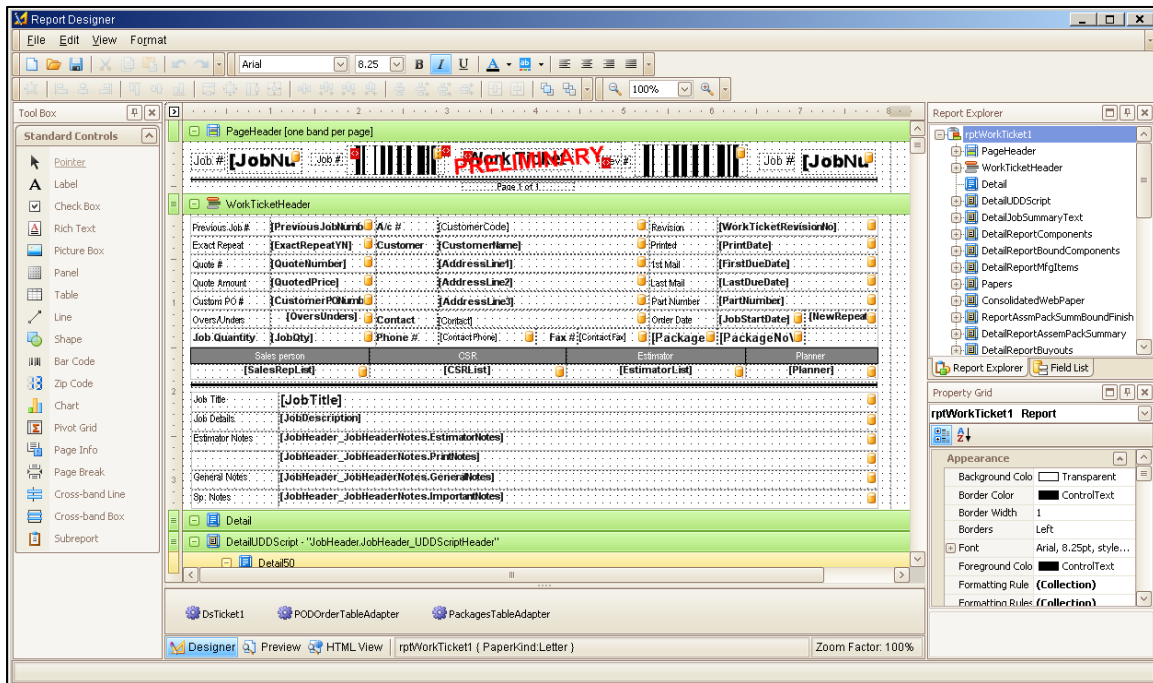
Job Details						
Data Processing						
DP Notes						
#	Data Processing Activity Description	Packages	Quantity	Hours	Activity Code / Task ID	Task Barcode
1	ADDRESS STANDARDIZATION	Pkgs:1	10,000	1.40	34036 #27030	
Yes						

Design Report

The **Design Report** button opens a report designer feature which enables the user to make modifications to the Combo Work Ticket.



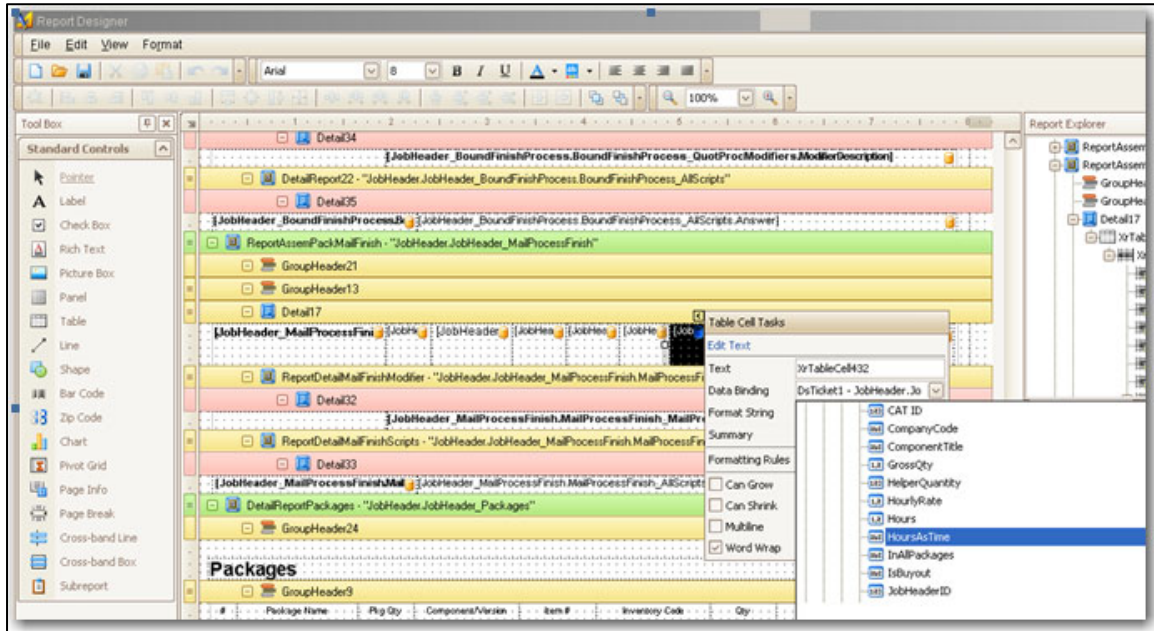
The Report Designer opens as shown below.



Added Features to the Combo Work Ticket

Display Time in Hours and Minutes Option

Time displayed on the work ticket now displays in Hours and Minutes instead of Hours with Decimal by simply making a change in the Report Designer to select instead of Hours to be HoursAsTime.



A few examples are shown below for the press area and section finishing from the mail activity code.

240 Heidelberg

Number: 2

Press Name: 240 Heidelberg ☒ Active

Special M/Rs		Ink Factors		Job Cost Links		
Basic	Press Hourly Rates	Platemaking	Press Speed	Run/Waste	Press M/R	
Ink W/U (Minutes):	15					
Ink W/U Cost (\$'s):	\$37.50					
Webs	Colors	Job M/R 1st (Min.s)	Subs. Job M/R (Mins)	Plate M/R 1st (Min.s)	Subs. Plate M/R (Mins)	
1	1	30.00	0.00	10.00	10.00	
1	2	30.00	0.00	10.00	10.00	

Front:		Black,PMS 1										
Back:		Black,PMS 1										
Side	Form s	Page s	#Up	Plate s	Gross Qty	MR Waste	Run Waste	Net Qty	M/R Hrs	Run Hrs	W/U Hrs	PM Hrs
Front	1	16	1	2	1,538	225	63	1,250	0:50	0:26	0:15	0:30

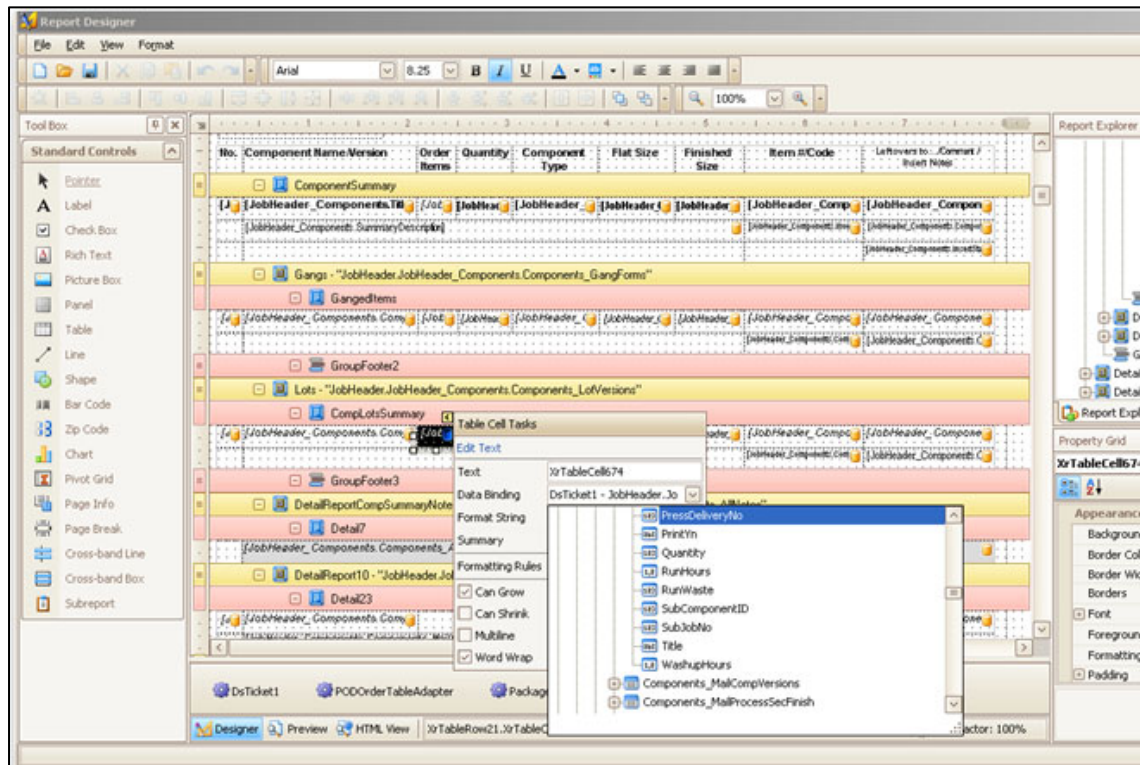
Maintain Processes							
Description		Activity Links	Pricing	Process Standards			
	Short Code	Plant Code	Make Ready Mins	Number of Operators	Default Qty	Qty1	Speed1
1	LETTER	0100	25.00	0.00	0	10,000	4,000
2	11X17	0100	0.00	0.00	0	10,000	4,000
3	11X17	0100	0.00	0.00	0	10,000	4,000
4	FLD	0100	30.00	0.00	0	10,000	10,000

Section Finishing						
Section Finishing/Activity Description	Other Information	Gross Qty	Waste	Net Qty	Hours	Activity / Task ID
FOLDING	1 Up	10,000	0	10,000	1:30	74010 #:187653

Press Delivery No and Lot No

Additional Dataset fields are added to the Combo Work Ticket for **Press Delivery No** and **Lot No**.

The **Press Delivery No** is located in the Components binding.



Job Summary					
Components					
No.	Component Name/Version	Press Delive	Quantity	Component Type	Flat Size
1	Parent		10,000	Printed	
	1 forms x 16 pgs, 1up Sheetwise, 2/2, 240 Heidelberg				
2	Child-1	1	2,500	1	
3	Childtest-2	1	2,500	1	
4	Child-3	1	2,500	1	
5	Child-4	1	2,500	1	

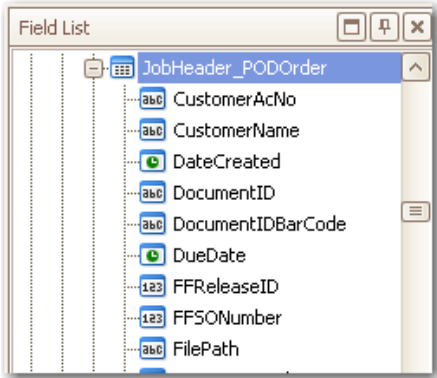
The **Lot No** is located in the Process Prepress.

The screenshot displays the Report Designer application interface. At the top, there is a menu bar with 'File', 'Edit', 'View', and 'Format'. Below the menu bar is a toolbar with various icons for report design. On the left side, there is a 'Tool Box' containing 'Standard Controls' and a list of controls including 'Printer', 'Label', 'Check Box', 'Rich Text', 'Picture Box', 'Panel', 'Table', 'Line', 'Shape', 'Bar Code', 'Zip Code', 'Chart', 'Pivot Grid', 'Page Info', 'Page Break', 'Cross-band Line', 'Cross-band Box', and 'Subreport'. The main workspace shows a report layout with several sections: 'DetailReport11 - "JobHeader.JobHeader_ProcessDataProcessing.ProcessDataProcessing_QCScripts"', 'Detail70', 'DetailReport27 - "JobHeader.JobHeader_ProcessDataProcessing.ProcessDataProcessing_UDDScriptHeader"', 'Detail77', 'DetailReport28 - "JobHeader.JobHeader_ProcessDataProcessing.ProcessDataProcessing_UDDScriptHeader.UDDScriptHeader_UDDScriptHeader_UDDScriptHeader"', 'Detail78', 'DetailReportPrepressNotes - "JobHeader.JobHeader_JobHeaderNotes"', 'DetailBandPrepressNotes', 'Prepress', 'Pre-Press Notes', 'DetailReportPrepress - "JobHeader.JobHeader_ProcessPrepress"', 'HeaderBandPrepress', 'Table', and 'DetailReport14 - "JobHeader.JobHeader_ProcessPrepress.ProcessPrepress_AllScripts"'. The bottom of the interface shows a status bar with 'Designer', 'Preview', and 'HTML View' buttons, and a text area displaying 'TableRow34.TableCell209 (Loc:157,0 Size:65,43)'. On the right side, there is a 'Properties' window showing a list of properties for the selected component, including 'ComponentID', 'ComponentName', 'ComponentNumber', 'ComponentSideID', 'DisplaySequence', 'HourlyRate', 'Hours', 'HoursAsTime', 'JobHeaderID', 'LaborCostCode', and 'LotNumber'. The 'LotNumber' property is currently selected.

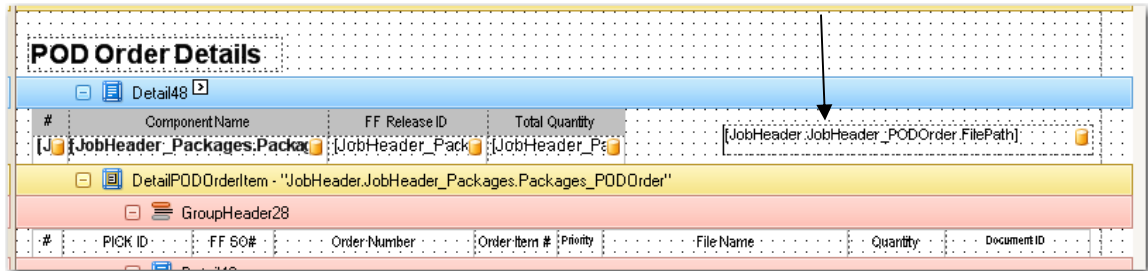
Job Details						
Prepress						
Pre-Press Notes						
#	Pre-press:Activity Description	Category	Component	Quantity	Lot No	Activity Code / Task ID
1	Dylux Proof	12 x 19	Child-1	1	1	42010
2	Dylux Proof	16 x 21	Child-3	1	3	42010

File Path Field

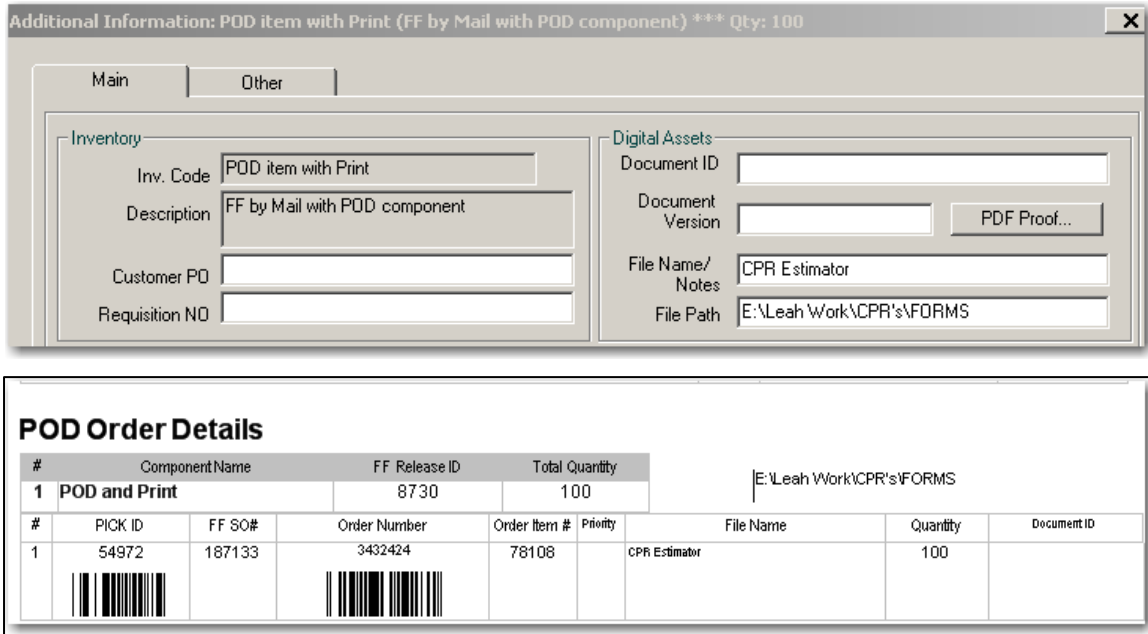
Added File Path to the Field List for the .net Work Ticket.



You can drag and place to the area where you wish to see this, and then label as needed.



The **File Path** information entered in the sales order in fulfillment is then displayed.



POD Order Details								
#	ComponentName		FF Release ID	Total Quantity				
1	POD and Print		8730	100		E:\Leah Work\CPR's\FORMS		
#	PICK ID	FF SO#	Order Number	Order Item #	Priority	File Name	Quantity	Document ID
1	54972	187133	3432424	78108		CPR Estimator	100	

Buyout Process Quantity override on the Combo Work Ticket

The Combo Work Ticket now shows the overridden quantity entered in the **Quantity** field.

Job Qty=10,000-Buyout Process Qty=5000

id	Process Name	Process	Lock QTY	Assigned to Common Bind Run
ta	Bindery Buyout 01		<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>

Subcontract Details [Bindery Buyout 01]

Supplier: FPG Printing

Sub. Quote Num.:

Quantity:	10,000
# Up:	1
Ending # Up:	0

Buyout Bids For "Bindery Buyout 01"



Vendor Details		5,000
Name	FPG Printing	150.00
Reference		225.00
		15.0000
		0.00
		0.00
Contact		225.00
Turntime	0	<input checked="" type="checkbox"/>
Notes		

The Combo Work Ticket shows the Buyout Process at 5,000+waste.

Assembly and Packaging									
Notes									
Section	Finishing Activity Description	# of pockets	Other Information	Gross Qty	Waste	Net Qty	Hours	ActivityCode/Task ID	Task Barcode
SS	BOOKLET/Bindery Buyout 01	0		5,260	260	5,000	0.00	0 #25097	

Customer ID field Job Header

The customer account number is added to the Combo Work Ticket. This displays just above the customer name.

Job # 5957	Job #		Work Ticket	Rev #		Job # 5957
Page 1 of 3						
Previous Job #		A/C #	LEAH	Revision	1	
Exact Repeat	Yes	Customer	Leah's Account	Printed	1/21/2010 12:45:32 PM	
Quote #	5208.99		123 Test	1st Mail	1/21/2010	
Quote Amount	\$5,334.84		Adding a suite	Last Mail	1/21/2010	
Custom PO #			Taylor, MI 48180	Part Number		
Overs/Unders	0% Over / 0% Under	Contact	Leah	Order Date	1/21/2010	New Job
		Phone #		Fax #		

Change component type from Inventory to Mail

Change the wording under the **Component Type** columns on the Combo Work Ticket for mail components from **Inventory** to **Mail**. This was confusing to some customers because not all mail components were assigned an inventory item.

Job Summary								
Components								
No.	Component Name/Version	Order Items	Quantity	Component Type	Flat Size	Finished Size	Item #/Code	Leftovers to.../Comment / Insert Notes
1	Mail no type		10,000	Mail				
2	Mail Invtype		10,000	Mail			1414	
							Customer inventory item	
3	Print		10,000	Printed	8.5 x 11	8.5 x 11		
	1 forms x 16 pgs, 1up Sheetwise, 2/2, 240 Heidelberg							

Add Job Quantity to Combo Work Ticket

Added **Job Quantity** to the Combo Work Ticket.

Mail Estimating (Print & Mail)

Quote Header

Quote No: 5228.99 Job No: 5975 Job Qty: 10000

Select Report Options

Select Components: Components Select Report Sections: Summary

Preview

File View Background

Job # 5975 Job # 5975 Work Ticket Rev # Job # 5975

Page 1 of 3

Previous Job #		A/C #	LEAH	Revision	1
Exact Repeat	Yes	Customer	Leah's Account	Printed	1/25/2010 6:31:28 PM
Quote #	5228.99		123 Test	1st Mail	1/25/2010
Quote Amount	\$5,432.42		Adding a suite	Last Mail	1/25/2010
Custom PO #			Taylor MI 48180	Part Number	
Overs/Unders	0% Over / 0% Under	Contact	Leah	Order Date	1/25/2010
Job Quantity	10,000	Phone #			New Job
Sales person	Gabrielle Allen	CSR	Opal Richey	Estimator	Planner
Job Title	Testing .net wt items				
Job Details					

Page 1 of 3 Zoom Factor: 100%

Add Shipping Method and Email Address

In the Combo Work Ticket Report Designer, new fields are added for **Ship Method** and **Email** for the planned shipments. To access, click the **Design Report** button.

Design Report ☐ View DataSet **Print Ticket** **View Ticket** **Cancel**

You can see the fields have been added to the **Field List**.

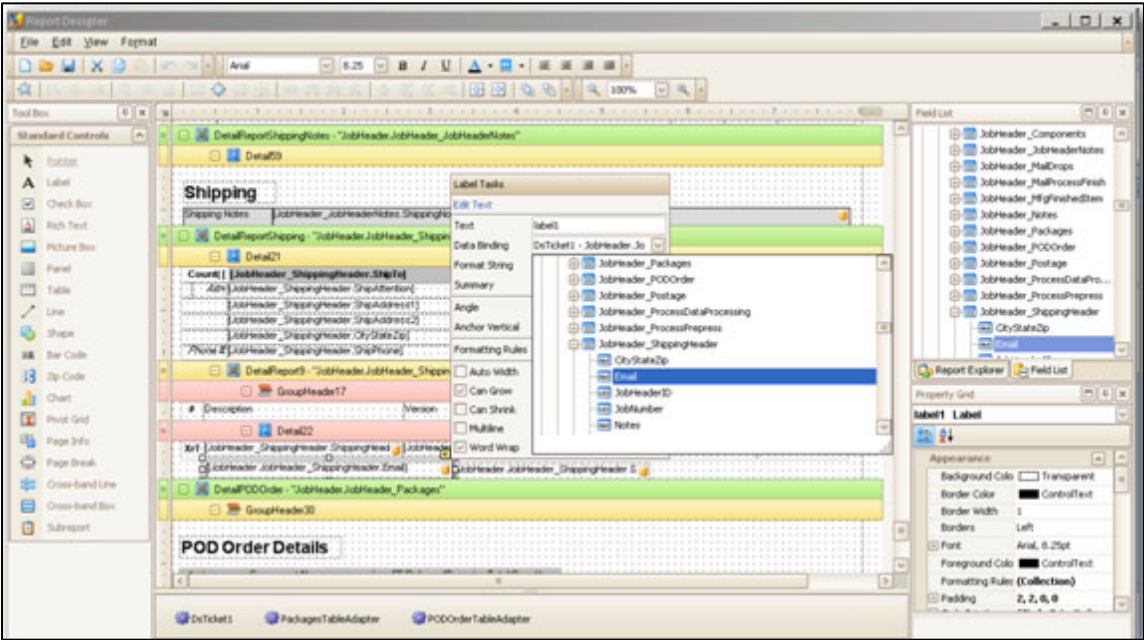
Field List

- JobHeader_ProcessDataPro...
- JobHeader_ProcessPrepress
- JobHeader_ShippingHeader
 - CityStateZip
 - Email
 - JobHeaderID
 - JobNumber

Field List

- ShipAttention
- ShipCity
- ShipDate
- ShipFormID
- ShipMethod

Create your labels in the areas you wish to display the field. Notice that this area of the report hierarchy level is the **Job_Header**, so you need to be sure you select the **Email** and **Ship Method** field list items from that level.



Email and Ship Method appear for each shipping record you have defined for your job.

Shipping

Shipping Notes

Leah's Account

Attn: Shipping 3

345 Draper ave

Suite 120

DRAPER,UT 84020

Phone #: 313-222-1212

Date: 06/05/2010

Note:

#	Description	Version	Estimated Qty	Actual Qty	Back Order
1	Some .net VWT changes		9,990	0	9,990

Job # 6322

Job #

Work Ticket

Rev #

Job # 6322



Page 4 of 4

#	Description	Version	Estimated Qty	Actual Qty	Back Order
	leah@printstream.com	UPS Ground			
#	Description	Version	Estimated Qty	Actual Qty	Back Order
1	Samples		10	0	10

Manufactured Finished Goods

Combo Work Ticket - Add in Job Summary section and then label an area **Manufactured Finished Goods Inventory**.

Manufactured Finished Goods Inventory is added in **Job Summary**. This lists the manufactured finished goods inventory items that are expected to be produced and that are linked in the Multi Inventory section of the Quote Header.

Job # 8095		Job #				Work Ticket		Rev #				Job # 8095	
Page 1 of 3													
Previous Job #		A/c #	LEAH						Revision	1			
Exact Repeat	Yes	Customer	SO NEW CAN NOT GET NEWER						Printed	6/27/2011			
Quote #	5881.99		1234 Yukon Ave						1st Mail	6/27/2011			
Quote Amount	\$11,484.12		SOUTHGATE, MI 48195						Last Mail	6/27/2011			
Custom PO #		Contact	Clay Morgan						Part Number				
Overs/Unders	5% Over / 1% Under	Phone #	801-789-4444		Fax # 801-789-5555		Order Date		6/27/2011		New Job		
Job Quantity	20,000												
Sales person		CSR		Estimator				Planner					
Leah, Rob Hales		House Account, Monika Rynkiewicz											
Job Title	CID 20451												
Job Details													
Job Summary													
Components													
No.	Component Name/Version	Order Items	Quantity	Component Type	Flat Size	Finished Size	Item #/Code	Leftovers to.../Comment / Insert Notes					
1	PIH		10,000	Printed	8.5 x 11	8.5 x 11							
	1 forms x 16 pgs, 1up Sheetwise, 2/2, 240 Heidelberg, MBO Fold 01												
2	PIH2		10,000	Printed	8.5 x 11	8.5 x 11							
	1 forms x 16 pgs, 1up Sheetwise, 2/2, 240 Heidelberg, MBO Fold 01												
Manufactured Finished Goods													
Item #	Code	Description	Quantity	Unit of Measure	Unit of Conversion								
1780	1780 Fg Item	Fg item 1780	10,000	Pound	1,000								
1782	1782 Fg Item	Use Lot Sell Price - unit of 1	10,000		0								

Carton Reservation Information

Combo Work Ticket - Add Carton Reservation information to ticket.

The following information is now displayed to the carton process on the .net work ticket when Cartons are reserved through the Paper Reservation screen.

- The Inventory Item number of the actual reserved carton.
- The Inventory Code of the actual reserved carton.
- The Number of cartons reserved.
- The dimensions of the carton reserved.

Paper/Material Reservation For Job 7847												
Reservation						Sheeting Information						
Section	Paper	Press Sheet Size	Paper Size	Color	Qty Required	Qty Required	Create PO	Order	Qty Reserved	Inv. Code	Inv. Code	
Form#1 PIH	Centura Gloss Bk 60#	23 x 35	23 x 35	White	10,833 shts	2,799 lbs.						
	Centura Gloss Bk 60#		23 x 35	White					10,833	3235		
Carton Pack	300		12 1/4 x 9 1/4 x 10				17	Carto				
	12 x 18 x 11 Carton						17			17 48		

Press														Plate Making		Printing						
Side	Forms	Pages	#Up	Plates	Gross Qty	M/R Waste	Run Waste	Net Qty	M/R Hrs	Run Hrs	W/U Hrs	P/M Hrs										
240 Heidelberg																						
Imposition: Sheetwise #Up: 1																						
Front	1	16	1	2	10,833	225	208	10,400	0:50	2:7	0:15	0:30										
# of Passes: Plates: 1 Metal: 1																						
Back	1	16	1	2	10,400	200	200	10,000	0:20	2:2	0	0:30										
# of Passes: Plates: 1 Metal: 1																						
Assembly and Packaging																						
Notes																						
Section Finishing Activity Description														# of pockets	Other Information	Up	Gross Qty	Waste	Net Qty	Hours	Activity Code/Task ID	Task Barcode
Bindery/Shrink Wrap 01														0		1	10,000	0	10,000	8:30	76015 #204909	
														Carton #	Inventory Code	Inventory #	# of Boxes	Sizes				
Bindery/Carton Pack														0		622	10,000	0	10,000	0	79010	
														Carton #	Inventory Code	Inventory #	# of Boxes	Sizes				
														300	48	CARTON-1145	17	9 1/4 x 12 1/4 x 10				

Preliminary Combo Work Ticket

Preliminary Work Ticket in review stage before job creation

A Preliminary Combo Work Ticket in .net is available to be previewed prior to the job conversion. The Combo Work Ticket displays **Preliminary** on the report. Once the quote is converted to a job, though, the work ticket displays as a normal job work ticket.

Mail Estimating for the Company : (01) Streamline Solutions - (0100) 01 San Rafael LEAH

File Window Plant(s) for Quote Refresh Master Data Help

Print Mode Is Off

Mail Estimating (Print & Estimating)

- Quote Header
- Data Processing
- Components
 - Form# 1 PIH-10000
 - Form# 2 Envelope-10,000
- Assemblies/Bindery
- Create Inventory
- Packages Advanced
- Kits And Packages
- Finishing
- Drops
- Special Instructions
- Review Pricing
 - Buyouts
 - Final Pricing
 - Pricing Summary
 - Quote Breakdown
 - Quote Breakdown Detailed
 - Credit Status
 - Quote Letter
 - Preliminary Mail Work Ticket
 - Preliminary Combined WOWT
- Order Entry

Select Report Options

Quote No: 4800 Job No: 0 Job Qty: 10000

Select Components

- Components
 - ☒ PIH
 - ☒ Envelope

Select Report Sections

Summary

- ☒ Components
- ☒ Bound Components
- ☒ Paper and Material
- ☒ Assembly and Packaging
- ☒ Buyout Summary

Detail

- ☒ Data Processing
- ☒ Pre-Press
- ☒ Print Components
- ☒ Other Components/Buyouts
- ☒ Assembly and Packaging
- ☒ Packages
- ☒ Drops
- ☒ Postage
- ☒ Shipping

Other Options

- ☒ Print Bar Codes
- ☒ Print First & Last Mail Date

PRELIMINARY

Page 1 of 3

Previous Job #		Customer	Leah's Account	Revision	
Exact Repeat			123 Test	Printed	11/23/2009 7:02:13 AM
Quote #	4800		Adding a suite	1st Mail	12/30/1899
Quote Amount	\$4,198.15		Taylor, MI 48180	Last Mail	
Custom PO #		Contact	Leah	Part Number	
Overs/Unders	0% Over / 0% Under	Phone #		Order Date	Repeat

Sales person	CSR	Estimator	Planner
Gabrielle Allen	Opal Richey		

Job Title: **CID 19461**

Job Details

Estimator Notes: Mail Estimating notes entered in Quote Header

Print Estimator Notes entered from Quote Header

Job Summary

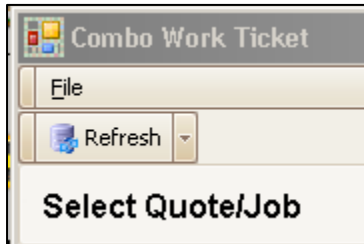
Components

No.	Component Name/Version	Order Items	Quantity	Component Type	Flat Size	Finished Size	Item #/Code	Leftovers to .../Comment / Insert Notes
1	PIH		10,000	Printed	8.3 x 11	8.3 x 11		
	1 forms x 16 pgs, 1up Sheetwise, 2/2, 240 Heidelberg, MBO Fold							
2	Envelope		10,000	Inventory			1495	
								6 x 9 envelope

Combo Work Ticket – Stand-Alone Program

Add a manual and/or automatic refresh to the Combo Work Ticket Program

A **Refresh** button was added to the stand alone Combo Work Ticket. When new jobs are created in the Print and Mail Estimating module, you no longer have to close the stand alone program and re-open to refresh to job number listing.



Descending Default Sort Order

The default sort order on the **Job Number** column is descending.

Quote Number	Quote Date	Job Number	Job Title	Customer Code	Customer Name	JobHeader ID
7388.99	6/24/2011	7806	Drop Schedule	LEAH	Leah's Account	9693
7387.99	6/24/2011	7805	Test user name le...	LEAH	Leah's Account	9691
7386.99	6/23/2011	7804	-FF POD Pkg 5 & P...	50017	Hasbro-Brian's do not touch	9689
7385.99	6/23/2011	7803	-FF POD Pkg 5 & P...	50017	Hasbro-Brian's do not touch	9688
7384.99	6/23/2011	7802	-FF POD Pkg 5 & P...	50017	Hasbro-Brian's do not touch	9687
7383	6/23/2011	7801	26650 retest 1	50017	Hasbro-Brian's do not touch	9686
7382.99	6/23/2011	7800	test	LEAH	Leah's Account	9685
7381	6/23/2011	7799	Test 26643	LEAH	Leah's Account	9683
7380	6/23/2011	7798	Test 26642	LEAH	Leah's Account	9682
7379.99	6/23/2011	7797	Test SF 95% Setting	CHR100	Cross Hairs Ranch	9681
7378.99	6/22/2011	7796	Test 26691	LEAH	Leah's Account	9679
7377.99	6/21/2011	7795	Alaniz FSC Print WT	NELS	Nelsen Fundraisers	9677
7376	6/21/2011	7794	Monthly FF	YYY	YYYYYYYYWWWWTTTITTTQ...	9675
7375.99	6/21/2011	7793	Test Component L...	50093	Claude's Test Customer	9674
7374.99	6/20/2011	7792	Testing componen...	LEAH	Leah's Account	9672
7373.99	6/20/2011	7791	test	LEAH	Leah's Account	9670
7372.99	6/20/2011	7790	Test Work Order	50093	Claude's Test Customer	9668

Combo Work Ticket – Security Event for Design Report

Security Event to prohibit use of Design Report in Print & Mail Estimating

The screen below shows an enabled **Design Report** button.

Select Report Options

Quote No: 1893.99 Job No: 1308 Job Qty: 1000

Select Components

Components
<input checked="" type="checkbox"/> Thing

Select Report Sections

Summary

<input checked="" type="checkbox"/> Components	<input checked="" type="checkbox"/> Paper and Material
<input checked="" type="checkbox"/> Bound Components	<input checked="" type="checkbox"/> Assembly and Packaging
<input checked="" type="checkbox"/> Mfg Items	<input checked="" type="checkbox"/> Buyout Summary

Detail

<input checked="" type="checkbox"/> Data Processing	<input checked="" type="checkbox"/> Assembly and Packaging
<input checked="" type="checkbox"/> Pre-Press	<input checked="" type="checkbox"/> Packages
<input checked="" type="checkbox"/> Print Components	<input checked="" type="checkbox"/> Drops
<input checked="" type="checkbox"/> Other Components/Buyouts	<input checked="" type="checkbox"/> Postage
	<input checked="" type="checkbox"/> Shipping

Other Options

<input checked="" type="checkbox"/> Print Bar Codes	<input checked="" type="checkbox"/> Print First & Last Mail Date
<input checked="" type="checkbox"/> Print Scripts	<input checked="" type="checkbox"/> Print Shipping Notes
<input checked="" type="checkbox"/> Print Modifiers	
<input checked="" type="checkbox"/> Print Mail Modifier Questions?	
<input checked="" type="checkbox"/> Print Formula Modifier Questions?	

Report Type

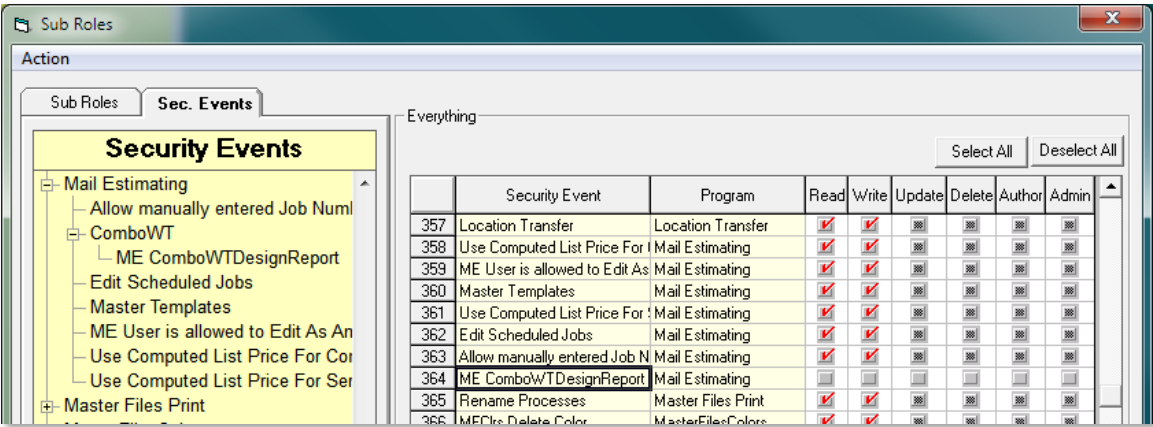
☒ Work Ticket ☐ Report by Package

Department/Cost Center

Enter Report # Valid ranges: (650 - 699) or (750 - 799)

☐ View DataSet

Add a Security Event called **ME Combo WT Design Report** and clear the **Read** and **Write** check boxes.



Below, the **Design Report** button is now disabled.

